

From: mkast@[REDACTED]
Sent: Tuesday, August 9, 2011 9:13 AM
To: bmoulton@nlh.nl.ca
Cc: Paul Wilson; 'Allen Snyder'
Subject: RE: further sensitivities

Hello Bob

Thanks for the reminder. I have been having internet connection problems since I arrived home so there has been some delay.

In addition to the load sensitivity you were going to run related to:

- How much would the capex of the MF Option have to increase for its CPW to match the CPW of the Isolated Island Option?
- How much would the fuel cost tied to the Isolated Island Option have to decrease for its CPW to match the CPW of the MF Option?
- How much would the capex of the MF Option have to partially increase and the fuel cost of the Isolated Island Option have to partially decrease for the two CPW's to equalize?

Can you also run a load sensitivity on the CPW as follows:

- a. How much would the overall load (energy and capacity in combination) have to decrease for the CPW of the Isolated Island Option to match the CPW for the MF Option?
- b. Same as (a) above, but assume the new Vale Nickel Smelter plant at Long Harbour forecast is held as projected.
- c. Same as (b) above, but assume the load at the Corner Brooke paper mill is removed in 2020? (ie. The Nickel plant is built as projected and remains but the Corner Brooke mill is removed).

So as to minimize any confusion, this email request is not written as a formal written information request but rather putting into print what we discussed at our meeting on Friday August 5, 2011 and follow up to that meeting. All formal written information requests are being channeled through the PUB offices. In your reply to this request, it may want to make reference to IR 41 and further to a clarification discussion held August 5, 2011.

If this requires any further dialogue, you can email me. However, to expedite the matter more quickly if you have any questions, it is suggested you call my cell at 1-204-223-8408.

Thanks. Mack Kast

-----Original Message-----

From: BMoulton@nlh.nl.ca [mailto:BMoulton@nlh.nl.ca]

Sent: Saturday, August 06, 2011 8:59 AM

To: mkast@ [REDACTED]

Cc: DHarris@nalcorenergy.com

Subject: Fw: further sensitivities

Mack,

Just confirming: I understood from your phone message yesterday that you would be emailing us with your request for load sensitivities for MHI-Nalcor-41.

Bob

(Embedded image moved to Bob Moulton, P. Eng.

file: pic28019.jpg) System Planning Engineering Specialist

System Planning Department, Project Execution and Technical
Services

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e. BMoulton@nlh.nl.ca

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You owe it to yourself, and your family, to make it home safely every day.

What have you done today so that nobody gets hurt?

----- Forwarded by Bob Moulton/NLHydro on 08/06/2011 11:26 AM -----

From: Bob Moulton/NLHydro
To: mkast@ [REDACTED]
Date: 08/05/2011 04:23 PM
Subject: further sensitivities

Mack,

My contact information is below.

Bob

(Embedded image moved to Bob Moulton, P. Eng.

file: pic02125.jpg) System Planning Engineering Specialist

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