CANADA ACKNOWLEDGMENT AND CONSENT

July 21, 2014

Her Majesty the Queen in Right of Canada

Natural Resources Canada Renewable and Electrical Energy Division 580 Booth Street 17th Floor, Room B7-3 Ottawa, ON K1A 0E4

Attention: Anoop Kapoor, Director

Ladies and Gentlemen:

Re: Providing the Province of Newfoundland and Labrador with access to the Contractor

Reference is hereby made to that certain letter dated July 21, 2014 addressed by the undersigned Projectco Entities to MWH Canada, Inc. (the "NL IE Letter"). A copy of the executed version of the NL IE Letter is attached hereto. Unless otherwise defined herein, all capitalized words and expressions used in this letter shall have the same meaning as those ascribed thereto in the NL IE Letter, either directly or by reference to the IE Reliance Agreement.

We request that you provide your acknowledgment and consent to the terms of the NL IE Letter by executing and returning to us the duplicate copy of this letter attached hereto.

Canada Acknowledgment and Consent - Page 2

Sincerely,

MUSKRAT FALLS CORPORATION

By:

Name: Gibert

Benne H, P. End

Title: Vice Pleside L

By:

Name: Awburn War

Title: GM Commercial, Treasury & RISK

LABRADOR TRANSMISSION CORPORATION

Dv.

Name: Gil

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Γitle: \1

By:

Name: Auburn Warren

Title: GM, Commercial, Treasury & Risk

Canada Acknowledgment and Consent - Page 3

LABRADOR - ISLAND LINK LIMITED PARTNERSHIP, by its general partner, LABRADOR - ISLAND LINK GENERAL PARTNER **CORPORATION**

By:

Title:

By:

Auburn Warren Name:

Title:

GM, Commercial, Treasury & Risk

LABRADOR - ISLAND LINK OPERATING CORPORATION

By:

Title:

By:

Name: Auburn Warren

Title: GM, Commercial, Treasury & Risk.

Canada Acknowledgment and Consent - Page 4

We hereby confirm our acknowledgment and consent to the terms of the NL IE Letter subject to the acknowledgement of paragraph 3 thereof:

EXECUTED in Ottawa, Province of Ontario, on this 30th day of 2014.

HER MAJESTY THE QUEEN IN RIGHT OF CANADA, as represented by THE MINISTER OF NATURAL RESOURCES

By: Ano-b Kipon

Name: ANOOP KAPOOR

Title: DIRECTOR, RENEWABLE AND ELECTRICAL ENERGY DIVISION, ENERGY SECTOR

cc. Her Majesty the Queen in Right of the Province of Newfoundland and Labrador, Department of Justice

Attention: Randy Pelletier