

Contract Value (\$billions):			\$	1.10						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
	(1.00 - Column (1)) * \$1.10	(1.00 - Column (1)) * \$1.70	Astaldi Security \$100M Letter of Credit + \$150 M Perf. Bond	Column (3) - Column (4)	\$1.10 - Column (2)	Column (5) + Column (6)			(Column (7) - Column (8) + Column (9))	
% complete	Billings remaining under contract	New contract (scaled from total bid of \$1.7 billion)	Performance Security	Net	Paid under existing contract	Total to completion	Original contract value	Remobilization costs	Exposure before delay costs (\$ billions)	
0.10	0.99	1.53	(0.25)	1.28	0.11	1.39	1.10	0.10	0.39	
0.20	0.88	1.36	(0.25)	1.11	0.22	1.33	1.10	0.10	0.33	
0.30	0.77	1.19	(0.25)	0.94	0.33	1.27	1.10	0.10	0.27	
0.40	0.66	1.02	(0.25)	0.77	0.44	1.21	1.10	0.10	0.21	
0.50	0.55	0.85	(0.25)	0.60	0.55	1.15	1.10	0.10	0.15	
0.60	0.44	0.68	(0.25)	0.43	0.66	1.09	1.10	0.10	0.09	
0.70	0.33	0.51	(0.25)	0.26	0.77	1.03	1.10	0.10	0.03	
0.80	0.22	0.34	(0.25)	0.09	0.88	0.97	1.10	0.10	NA	
0.90	0.11	0.17	(0.25)	(0.08)	0.99	0.91	1.10	0.10	NA	