

Notebooks - Livres de notes - Libros de notas



Ruled - Ligné - Rayado

INFO



M. KENNEDY

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NOTES

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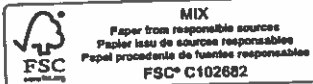


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Wuledi - Feb 24/16

Lucre, Phil, Tim, Azet, David Leuther

Productivity

Date: 1/16

- Access to the downloaded info
- Follower of info.

Azeta → a top of contract
value.

\$7000. Dental submitted number
in Wuledi.

Commercial → loss by claim.

Contract was revised during the
pull.

end Dec 2016

Lucre - \$7000 - \$1.1m.

Contract price.

found meeting - Azeta 9.

When does the Lucre.

Tim/Tony - etc.

Change in March 9 → increased
results.

degree of consent during the
contract submission.

<p>870 margin Contract agreement</p> <p>Date</p>	<p>Nuclear - expected at price 624. Should expecter - 500 offer - 200.</p> <p>Date</p>
<p>Commercial case under discussion Spring 2015.</p>	<p>All in addition to the original contract value.</p>
<p>Exposure Mexico, Venezuela. Turkey.</p>	<p>Outgoing for the covenant trip. GIC</p>
<p>Financial analysis - due diligence. Cash flow liquidity.</p>	<p>Why make a decision before the March deadline. Continue the dialogue, but not reach a deal.</p>
<p>Should you negotiate → what is the dollar value.</p>	<p>↳ started to lose control, as we do not have a mandate.</p>
<p>Do the voting changes -</p>	<p>They are performing, so why would we change horses.</p>
<p>Should: - acknowledgment of the liquidity issue.</p>	<p>Nuclear - newly think they are the smartest people in the room.</p>
<p>Agreed to what the events would cost the stock price.</p>	<p>Performance Bonds Letter of Credit. Liquidated Damages.</p>
<p>1) Covenant trip. 2) Run on the changes.</p>	<p>Iron. Hardship.</p>
<p>Business log → B-U with the project. Productivity gap of how that works.</p>	<p>2020 - further act immaturity. Look back at Westney proposal.</p>
<p>Market cap should: - \$400M All of this presented late December.</p>	<p>Options</p>

- Acq
- ⊙ No knowledge assistance
 - ⊙ Negotiate
 - ⊙ Pay Best cost
- Hand
- ⊙ Terminate without cause
 - ⊙ Terminate for cause
 - ⊙ Stale: abandons.

400m.

Independent oversight.

February 24/16

Date

Key messages

1. Low cost / assigned costs
Low bid, poor estimates
No RFI
No mitigation
2. Current level of cost discipline
Too internalized to bid.
Escrow mechanism.
Imp. Need a cost to conduct
3. Accountability / Governance
No change to internally, Design group / Bond.
Designs / how the
eg formal

4. Contract commercial.
5. Leadership - private problem
we with
bid about the team work
N> one people and one level.
not enough - change
decides to not if internally
not use EPCM.

Summary report
Feb 25, 2016

Date

~~_____~~
~~_____~~

Date

Briefing note with the Review.

~~_____~~
~~_____~~

Key issues for the Review.

~~_____~~
~~_____~~

Process

1. Do nothing -> we are investigating

~~_____~~

2. Bail out ->

~~_____~~

3. Abandon Brochowski.

~~_____~~
~~_____~~
~~_____~~

Coalition

1. Leadership

1 732 15

2. Independence / governance.

2 1428 U7L 4B3

3. Coalition Leadership.

3 1413 U6H 4M2

4 1166 108-11 U6H 1I1

Visitor

Newfoundland
Labrador

FEB 25 2016

~~_____~~

~~_____~~

~~_____~~

~~_____~~

~~_____~~

~~_____~~

~~_____~~

~~_____~~

Abulei - Contract review working notes - Feb 25/16 →

- Engineer. Definition work. Refers in contract administration.
- Need exhibit 2 Compensation.
- ^{est to 13} exhibit 3 ^{Contractual proceedings} Performance Security.
- labor supply.
- Concrete supply. } mechanics in the contract.
- Aggregate
- Temporary cover structure.
- Mechanics & the advance payment to Abulei.
- 12.3(a) letter of credit.
- 100k.
- 10k → letter of credit & warranty.
- Bond - 150k.
- Difference between Company depend Engineer.
- Definition of payment method.
- Change Order procedure - relative to how a renegotiated deal would work.
- Hold back clauses
- How does set off work order this contract.

- why have they been paid 50 mil money for such little ~~concrete~~
- why not enforcing ~~usage~~ contract agreement.
- is this an onerous contract. worth the return.
- Project Insurance policy - has this been discussed.

- Legal opinion on indemnities.
- who provides construction power.
- p60 -> haulo.
- Article 24 - Default and termination.
- Article 26 - ~~cost~~
- 18 - ~~cost~~ person.
- bonded company in Canada.

St Johns.
 whats the plan?

-> Add to the scope of work.
 -> balanced and dry response.

Review of Dulcor comments.

Review of Dulcor comments.
 - Draft report.
 Sheridana / Bar C. Date March 1.6.
 Tim Miller.

Agreed to disagree on the top comment -> good management practices.

12-18 months. Identified and documented by Dulcor.

-> Acknowledgement of cooperation.

Acknowledge -> where we may have disagreement between Dulcor / EY.

Sept 2015 - known schedule with code
 -> baseline.
 Further re-baseline?

check the 80th date ->

Consider Agreement re extent of commercialization of the problem.
 plus ->
 acknowledgement of disagreement.

12-18 months. Can be removed.
Discuss with the Government
below.

Date

↳ will have to be a delay to
dissenting the view etc.

Tap page 5.

Delay of two months context.

5- Agreement is Rebellious
accusate.

2.2 → see. need new wording.

baseline terminology → 2.4.

3.1/3.2.

Needs to be reworded.

per- how - gender equiv.

5.8 contentious.

lowed. Model labour productivity.

5.9.

5.10 Commercial sensit → Oulled
government.

Recommendations.

1. Financial controls date, including phase.
2. Don't like the Ruel one.
Look to remove.

dep, best attendance at the meeting
knows. Make that part
knows.

←————→
March 2, 2016.

el- presentation of draft report.

March 21, 2016 → utg, review.

No mandate →.

no negotiating strategy.

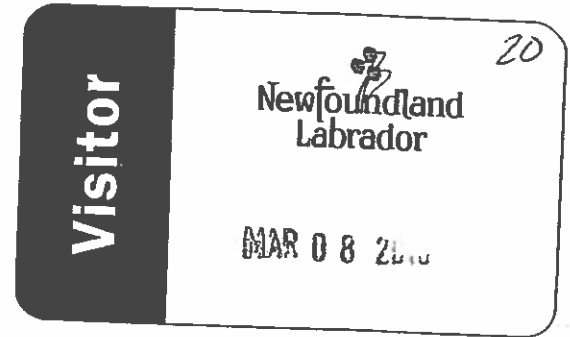
- 1) Nuclear - Broad change.
- 2) New crew.
- 3) Major deficiencies / change.
- 4) Independent.
- 5) Gel - pm.

P24 - why exclude Analysts who
not accessible by the project
team.

Date

P25 - Statement. Does ET agree with
that.

Level



briefing - write cards, files, copy
and.

- review and validate the schedule.
- remove challenge - contracts, ADR.
- P3 - quantity.
- Delimit.
- Schedule NA - DC-3.

debate → work:

- deliberate
- work.

Decision → work.

- Conventions:
1. Number Order of consciousness
 2. Number of states and how people
 3. Repeat the entire analysis

Date

4. Completely absent - concerned term
5. 46 States one term 01 - term 44

Financial notice → is MS on issue.

Members
of the Public.

Positive
and Negative
Affirmation

Alignment of interest
Positive affirmations.

Team members
instructed:
by Rules of order.

Reasons are - limits of authority.

Organizing
Structure

Independent
legal
counsel → issues

Legal
Attorneys
& Assistant
counsel →
newspapers
→ changes being
brought.

Rules of elicit.

Process
- timescale.

Memorandum

Nov 9, 2016

Westney Discussion

In room - Lane, ^{Date} Jason, Bruce, Steve

Tim, Mike, David

Carl: Sam, Deal,

Justin

Keith Dobson +

Duol is in Houston +

Clear windows - silent moment.

Westney Scope -

LA address. Q&A excellent @ulga.

Ad here update.

Does not appear to be a wide scope of work.

Ongoing relationship

Primary scope is the Q&A -> that is the focus.

Did not include the Q&A data. But not ready for that analysis.

Deal and in progress. Not sure when the Q&A.

Detailed comments on the presentation

why is Westney directly involved in the financial analysis discussion.

Production - rates of production.

Full 2014 - Westney. Interview with site. Considered a disaster.

Fuel loss - looked at what challenges over the past year.

where are they heading. Evidenced that production rates can be maintained what are the analysts suggesting.

Readiness assessment -> should be able, ability and production ->

Advised: were very cooperative throughout 2014. Just not performing.

Should protect Westney projects.

Advis

Schedule conversations.

Clear view on whether to hang on negotiating.

~~Meeting~~

~~Name~~

Date

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

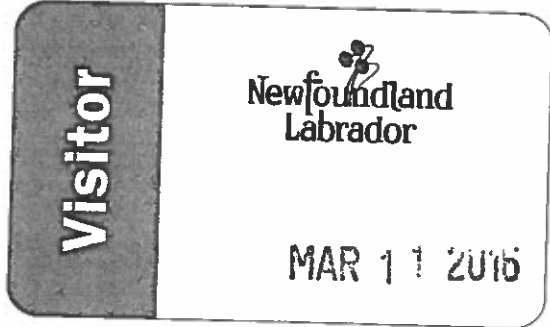
~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~



Meeting/briefing with Julie

Dwight Leathe

Dwight Beale

K1757V

1) dispute on what way I should negotiate

Date: ~~_____~~

- dead meaning
- Negotiate with Howard: a c contract negotiation
- need the right people in the room

↳ Negotiated to a point
 Starting to be wrong
 Wrong people

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~

~~Meeting~~