

MICHAEL KENNEDY

NOTES - MTC WITH

STAN MARSHALL

JUNE 8, 2016.

Jun 8/16.

Stan Marshall - now CEO Outlook

Date

Deloitte & Mackenzie Falls

Mike, Paul, David, Tim

- Should not have been best.
- And a neutral ignore with.
- spoke to the other → she spoke to them.

40% energy. Pay all costs.  
2

Demand Rev power.

16.8 Emerg = 21 cents.  
less demand. - 3 cents difference.

9 → 57 cents.

6.2 hr - 1.2 hr - 7.4 hr.  
9.1 hr - 1.6 hr - 0.6 load - 0.1 = 11.4 hr.

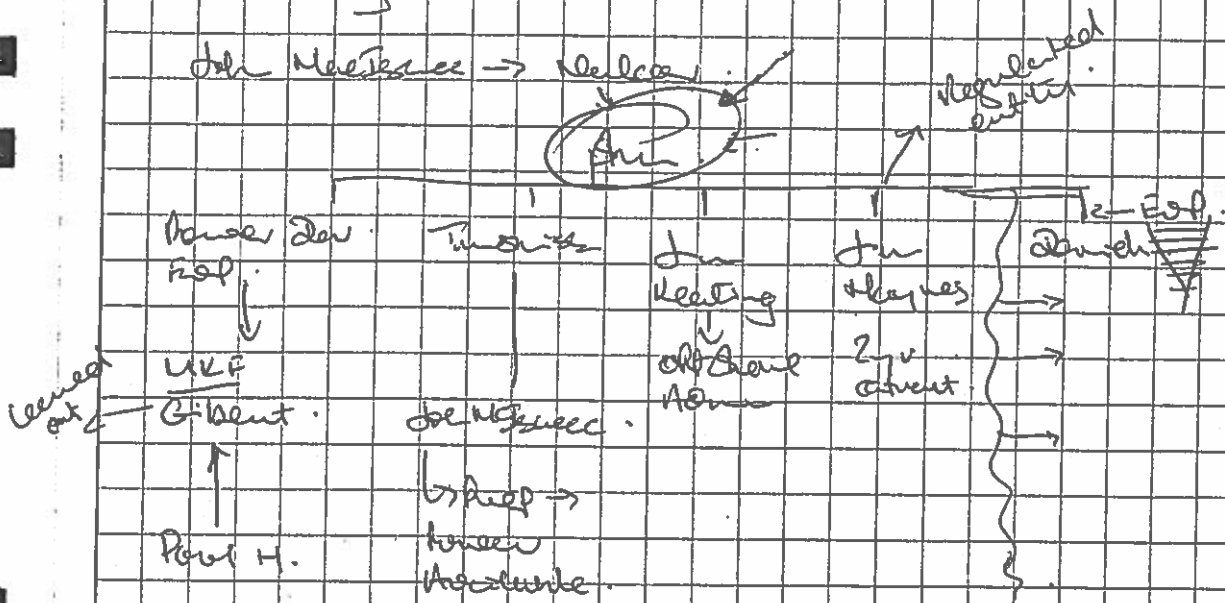
1.4 → 1.6 hr - 1.8 hr.  
not including leasing.  
not convinced about keeping this.

Needs of Rev show real Gov - next week.

see note → 3 months.  
proposal needed → in bid - Friday.  
↳ replace board.

connected out

Restructuring



Manning to show in place → Down

actual rate 15% → better rate. Out and down. Downed.   
 OOBs.

Interim Bond.

Commission → what happened.   
 Keep this going

Ed the home.

Step in role: Per save lawsuit.

Asstul: comprehensive report di- in Mch.

The boys are a notice to come onshore.

Trade of delay.

↳ Cost. Use of market cost analysis.

Cost of interest.

2-3 months. Bank guarantee.

Discuss with the Federal Govt.

Mid Feb. - work →

Revised timeline by Mr. [unclear].

Board of Governance → Tuesday.

Cabinet 23rd. QUC777.

Go public.

↳ Commitment of the month <sup>QUC777</sup> PUK342

Low Diversion - on target.

With Spw - engaged some.